

U.C.M. Reșița S.A.
Sediul Social: Piața Montreal, nr.10, Clădirea
World Trade Center, intrarea F, etaj 1, biroul nr.1.50
011469, Sector 1, București
Sediul Administrativ: RO-320053, Str. Golului, Nr.1 - Reșița
Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082
contact@ucmr.ro · http://www.ucmr.ro



societate în insolvență
in insolvency
en procedure collective

CURRENT REPORT

According to the Regulation C.N.V.M. no. 1/2006

Date of report: 27.04.2017

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Montreal Square, No. 10, World Trade Center Building, Entrance F, 1st Floor, Office no. 1.50, Sector 1, Bucharest

Headquarters: Resita, Golului Street, no. 1, 320 053, Caras – Severin County

Tel: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Decision of the Ordinary General Meeting of Shareholders 04/27/2017

U.C.M. Resita S.A. informs the shareholders that at the Ordinary General Meeting of Shareholders convened for 27.04.2017, established in accordance with the legal and statutory provisions at the first convening, two of the shareholders expressed their right to vote by correspondence, holding a total of 107,066,538 shares, representing 97.3917% of the registered capital and, respectively 100% of the voting rights that may be expressed within this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting also those concerning the adoption of resolutions, **decides the followings:**

1. Takes notice about the Report presented by the Special Trustees for the year 2016, with reference to the financial statements for the year 2016, also the Auditor's Report prepared for the accounting year ended at 31.12.2016.

2. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", the financial statements of the Company on 31.12.2016, including the statement on the financial position of the company, statement on the comprehensive income, statement on the changes in equity, statement of cash flow and the explanatory notes of the yearly financial statements in the form in which they were prepared and submitted by the Special Trustees. The financial statements for the year 2016 include the following elements:

Information from the financial statements (balance sheet) (lei)

- fixed assets:	183,183,223
- current assets :	68,903,056
- current debts:	693.994.537
- long-term debts:	-
- owner's equity:	(683,895,034)

Information from the profit and loss account:

- total revenues:	51,150,057
- total expenses:	70,266,951
- income tax expenses:	
- net result - profit:	(24,870,550)

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3. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", the Company's budget of revenues and expenses for the year 2017.

4. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", the date of 18.05.2017 as registration date for identification of shareholders that will be affected by the decision of the Ordinary General Meeting of Shareholders.

Special Trustee:

Cosmin URSONIU



Special Trustee:

Nicoleta Liliana IONETE

**DECISION OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
OF S.C. U.C.M. RESITA S.A**

(company in insolvency, en procedure collective)

No. 45

Date: 27.04.2017

Two of the shareholders of **S.C. U.C.M. Resita S.A., (the "Company")** having the registered office in Bucharest, Montreal Square, No. 10, World Trade Center Building, Entrance F, 1st Floor, Office no. 1.50, Sector 1, and the administrative headquarters (workstation) in Resita, Golului Street no.1, 320053, Caras-Severin County, registered at the Register of Commerce in Bucharest under no. J 40/13628/2011, Unique Registration Code: 1056654, with a subscribed and paid-up capital of 10,993,390.40 lei, present or represented at the first convening of the Ordinary General Meeting of Shareholders, held at the administrative headquarters of the Company located in Resita City, Golului Street no. 1, on 27.04.2017, 12:00 PM, convened in accordance with Law 31/1990, republished, with all subsequent modifications and amendments, with Law 297/2004, as amended and supplemented, of CNVM Regulation 6/2009 with all subsequent modifications and amendments, of Law 85/2006 on insolvency, as amended and supplemented, and the Articles of the Incorporation of the Company,

expressed their right to vote by correspondence, holding a total of 107,066,538 shares, representing 97.3917% of the registered capital and, respectively 100% of the voting rights that may be expressed within this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting also those concerning the adoption of resolutions,

DECIDED:

1. Takes notice about the Report presented by the Special Trustees for the year 2016, with reference to the financial statements for the year 2016, also the Auditor's Report prepared for the accounting year ended at 31.12.2016.

2. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", the financial statements of the Company on 31.12.2016, including the statement on the financial position of the company, statement on the comprehensive income, statement on the changes in equity, statement of cash flow and the explanatory notes of the yearly financial statements in the form in which they were prepared and submitted by the Special Trustees. The financial statements for the year 2016 include the following elements:

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- long-term debts:	-
- owner's equity:	(683,895,034)

Information from the profit and loss account:

- total revenues:	51,150,057
- total expenses:	70,266,951
- income tax expenses:	
- net result - profit:	(24,870,550)

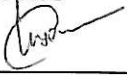
3. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", the Company's budget of revenues and expenses for the year 2017.

4. Approves, with a total of **107,066,538** votes "for", representing **100%** of the registered capital present and represented in the meeting; no vote "against" and no "abstention", the date of 18.05.2017 as registration date for identification of shareholders that will be affected by the decision of the Ordinary General Meeting of Shareholders.

Drawn up in 4 (four) copies, each of them having the value of an original copy.

Chairman of the Ordinary General Meeting of Shareholders:

Cosmin URSONIU





Secretary of the Ordinary General Meeting of Shareholders:

Karla Cristina UTURAS

